

Reorg®

DIP Financing Data Set

Offering

Reorg's DIP Financing data set features detailed information on DIP loans sized at \$1 million and above so that clients can research and navigate the nuances of each facility and compare them across an expanding coverage universe of DIP financing. This curated and normalized index of legal and economic terms simplifies the time-intensive process clients face today to assess what DIP financing terms are market standard as well as DIP pricing context. With this detailed and navigable data set, advisors can best advocate for clients during negotiations, and investors can maximize their returns when participating in DIP facilities.

The DIP Financing data set hosts more than 100 data points available for analysis, including detailed fee and rate information. Page reference linking for each entry allows for easy access to the underlying primary sources. Users can conduct a deep dive into a specific loan structure, compare terms across deals and follow the evolution of a loan from motion through final order.

Our Offering Includes:

- ✓ Comprehensive overview of key legal terms in each DIP facility.
- ✓ Detailed economic data points, including interest rate and fee information.
- ✓ Direct links to source data from each data point.
- ✓ Data download and export functionality for easy use in internal pitches, presentations and analysis.
- ✓ Ability to save data set screening criteria for easy refreshing of key DIP financing comparables sets.

Key Advantages



Access to more than 100 data points, including lender information, economic data and key legal terms.



Ability to filter and search by each data point to create an accurate and highly comparable data set.



Easily toggle between a curated list of terms for comparison and a full comparison view of all DIP facility terms.



Access to source data from the evolving stages of the DIP approval process.

Request a trial today: reorg.com/trial

Questions? Contact us at: questions@reorg.com



DIP Financing Database Filters

Watchlists Coverage List Screener **BETA** Credit Cloud To Capture To Fundamentals 3 Recommended Companies

DIP Financing Database 1173 deals found File Export

Deal Overview < > + Switch View

	Inmet Mining, LLC	Virgin Orbit Holdings, Inc.	SIO2 Medical Products, Inc.	SIO2 Medical Products, Inc. (Inte
DIP Facility Economic Terms				
DIP Facility Type	Term Loan	Delayed Draw Term Loan	Term Loan	Term Loan
Commitment				
Interim Commitment	\$20.60 million	\$23.15 million	\$24.60 million	\$24.60 million
Final Commitment	\$90.00 million	\$74.10 million	\$120.00 million	\$120.00 million
Interest Rate				
Coupon				
What is the Reference Rate?	None, Fixed	None, Fixed None, Fixed	None, Fixed None, Fixed	None, Fixed None, Fixed
Applicable Margin	10.00% (Fixed)	12.00% (Fixed) 18.00% (PIK)	14.00% (Fixed) 14.0 (PIK)	14.00% (Fixed) 14.0 (PIK)
PIK Interest	10.0%	18.0%	14.0%	14.0%
Incremental Default Interest Rate	2.0%	4.0%	2.0%	2.0%

DIP Financing Database 309 deals found File Export

Deal Overview < > + Switch View

Filter Options

Clear All

- Sector (Included) 223
- DIP Lender Type (Included) -
- What % of DIP Facility is being used to roll up prepetition debt? (Included) 309

N/A N/S N/P

50 - 96 %

Remove Reset Search

	Virgin Orbit Holdings, Inc.	SIO2 Medical Products, Inc.	SIO2 Medical Products, Inc.
Name and Status			
Master Company	Virgin Orbit	SIO2 Medical Products Inc.	SIO2 Medical Products Inc.
Case Information			
Sector	Industrials	Health Care	Health Care
Filing District	Delaware	Delaware	Delaware
Judge	Karen B. Owens	John T. Dorsey	John T. Dorsey
Liability Range	\$100M - \$500M	\$500M - \$1B	\$500M - \$1B
Petition Date	04 Apr 2023	29 Mar 2023	29 Mar 2023

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Deal Overview < > + Switch View

Deal Name	Petition Date	Filing District	Sector	DIP Facility Type	Final Commitment
Inmet Mining, LLC	05 Apr 2023	Kentucky Eastern	Energy	Term Loan	\$90.00 million
Virgin Orbit Holdings, Inc.	04 Apr 2023	Delaware	Industrials	Delayed Draw Term Loan	\$74.10 million
SIO2 Medical Products, Inc.	29 Mar 2023	Delaware	Health Care	Term Loan	\$120.00 million
SIO2 Medical Products, Inc. (Interim Order)	29 Mar 2023	Delaware	Health Care	Term Loan	\$120.00 million
Amsterdam House Continuing Care Retirement Community	22 Mar 2023	New York Eastern	Health Care	Term Loan	\$9.00 million
Diversified Medical Healthcare, Inc.	21 Mar 2023	South Carolina	Health Care	Non-Revolving Line of Credit	\$5.00 million
Mountain Express Oil Company	18 Mar 2023	Texas Southern	Energy	Term Loan	\$114.40 million
Mountain Express Oil Company (Interim Order)	18 Mar 2023	Texas Southern	Energy	Term Loan	\$114.40 million

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